

# DISCOUNT INCOME TAX SERVICES

## TAX PREPARATION CHECKLIST

### INCOME SLIPS

- |  |   |
|--|---|
| <input type="checkbox"/> T4 Employment Income        | <input type="checkbox"/> Rental Income              |
| <input type="checkbox"/> T4E Employment Insurance    | <input type="checkbox"/> Self Employed Income       |
| <input type="checkbox"/> T5007 Social Assistance or  | <input type="checkbox"/> Support Payments Received  |
| <input type="checkbox"/> Workers Compensation        | <input type="checkbox"/> T4A (OAS) Old Age Security |
| <input type="checkbox"/> T4A (P) Canada Pension Plan | <input type="checkbox"/> Slips issued by banks      |

### DEDUCTIONS AND CREDITS

- |   |  |
|---|--|
| <input type="checkbox"/> Child Care Expenses          | <input type="checkbox"/> Charitable donations                |
| <input type="checkbox"/> Employment Expenses          | <input type="checkbox"/> Disability Tax Credit               |
| <input type="checkbox"/> Interest on Investment Loans | <input type="checkbox"/> Interest on Student Loans           |
| <input type="checkbox"/> RRSP deduction               | <input type="checkbox"/> Medical Expenses                    |
| <input type="checkbox"/> First Time Homebuyer         | <input type="checkbox"/> Public Transit Passes (for seniors) |
| <input type="checkbox"/> Union / Professional Dues    | <input type="checkbox"/> Rent or Property Tax Paid           |
| <input type="checkbox"/> Spousal support payments     | <input type="checkbox"/> Tax Paid By Installments            |
|   | <input type="checkbox"/> Tuition/Education (T2202A)          |